

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

| To: Hong Kong Exchanges and         | Clearing  | g Limited              |                                  |   |
|-------------------------------------|-----------|------------------------|----------------------------------|---|
|                                     |           | ional Entertainme      | nt Corporation                   | 1   |
| Date Submitted                      | 06/05/20  | 013                    |                                  |   |
| I. Movements in Authorised Sha      | are Capit | al                     |                                  |   |
| 1. Ordinary Shares                  |           |                        |                                  |   |
| (1) Stock code : 01009              | Descrip   | otion:                 |                                  |   |
|                                     |           | No. of ordinary shares | Par value<br>(HK\$)              | Authorised share capital (HK\$)           |
| Balance at close of preceding month |           | 2,000,000,000          | 1.00                             | 2,000,000,000                             |
| Increase/(decrease)                 |           |                        |                                  |   |
| Balance at close of the month       |           | 2,000,000,000          | 1.00                             | 2,000,000,000                             |
| (2) Stock code :                    | Descrip   | otion:                 |                                  |   |
|                                     |           | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding me    | onth      |                        |                                  |   |
| Increase/(decrease)                 |           |                        |                                  |   |
| Balance at close of the month       |           |                        |                                  |   |

30/04/2013

| Stock code :Descri                                       | iption:                        |                                  |   |
|--|--------------------------------|----------------------------------|---|
|  | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month                      |                                |                                  |   |
| Increase/(decrease)                                      |                                |                                  |   |
| Balance at close of the month                            |                                |                                  |   |
| 3. Other Classes of Shares                               |                                |                                  |   |
| Stock code :Descri                                       | ription:                       |                                  |   |
|  |                                | Par value                        |   |
|  | No. of other classes of shares | (State currency)                 | Authorised share capital (State currency) |
| Balance at close of preceding month                      |                                | (State                           | •   |
| Balance at close of preceding month  Increase/(decrease) |                                | (State                           | capital                                   |

## II. Movements in Issued Share Capital

|  | No. of ordinary shares |     | No of preference | No. of other classes |  |
|--|------------------------|-----|------------------|----------------------|--|
|  | (1)                    | (2) | shares           | of shares            |  |
| Balance at close of preceding month      | 1,179,157,235          | N/A | N/A              | N/A                  |  |
| Increase/ (decrease)<br>during the month |                        | N/A | N/A              | N/A                  |  |
| Balance at close of the month            | 1,179,157,235          | N/A | N/A              | <u>N/A</u>           |  |

## III. Details of Movements in Issued Share Capital

| Share Options (under                             | Share Option              | Schemes of the      | Issuer)       |  |   |                          |
|--|---------------------------|---------------------|---------------|--|---|--------------------------|
| Particulars of share option scheme including EGM |                           |                     |               | No. of new shares of issuer issued during the month pursuant | issuer which may be issued pursuant thereto |                          |
| approval date                                    | Movement during the month |                     |               |  | thereto                                     | as at close of the month |
| (dd/mm/yyyy) and                                 |                           |                     |               |  | •   |                          |
| class of shares<br>issuable                      | Cuantad                   | Evansiand           | Compalled     | Longod   |   |                          |
| 1.   | Granted                   | Exercised           | Cancelled     | Lapsed   |   |                          |
| 1.   |                           |                     |               |  |   |                          |
|  |                           |                     |               |  |   |                          |
|  |                           |                     |               |  |   |                          |
|  |                           |                     |               |  |   |                          |
| aharas   |                           |                     |               |  |   |                          |
| Shares (Note 1)                                  |                           |                     |               |  |   | -                        |
| (Note 1)   |                           |                     |               |  |   |                          |
| 2.   |                           |                     |               |  |   |                          |
| <u>2.</u>  |                           |                     |               |  |   |                          |
|  |                           |                     |               |  |   |                          |
|  |                           |                     |               |  |   |                          |
| ( / / )  |                           |                     |               |  |   |                          |
| shares   |                           |                     |               |  |   |                          |
| (Note 1)   |                           |                     |               |  |   | -                        |
| (Ivote 1)  |                           |                     |               |  |   |                          |
| 3.   |                           |                     |               |  |   |                          |
| <u> </u>   |                           |                     |               |  |   |                          |
|  |                           |                     |               |  |   |                          |
|  |                           |                     |               |  |   |                          |
| ( / / )  |                           |                     |               |  |   |                          |
| shares   |                           |                     |               |  |   |                          |
| (Note 1)   |                           |                     |               |  |   | -                        |
| (11010-1)  |                           | To                  | otal A (Ordin | ary shares)  |   |                          |
|  |                           | -                   | (Prefere      | ence shares)   |   |                          |
|  |                           |                     | (101010)      | Other class)   |   |                          |
| Total funds raised du                            | ring the month            | n from exercise o   |               |  |   |                          |
| options (State current                           |                           | i iioiii excicise u | ,1            |  |   |                          |
| Ī.   | 37                        |                     |               |  |   |                          |

| Description of warrants (Date of expiry - dd/mm/yyyy)                               | Currency of Nominal value at nominal close of value preceding month | during the | Nominal value<br>at close of the<br>month    | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---|------------|--|--|--|
| 1.  |   |            |  |  |  |
|   | -   |            |  |  |  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price |   | -          |  |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)  2.                                  | ( / / )   | -          |  |  |  |
|   | -   |            |  |  |  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price |   | -          |  |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)  3.                                  | ( / / )   | -          |  |  |  |
|   | ·<br>·  |            |  |  |  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1)                    |   | -          |  |  |  |
| Subscription price EGM approval date (if applicable)                                |   | -<br>-     |  |  |  |
| (dd/mm/yyyy)<br>4.  | ( / / )<br>-<br>-   | _          |  |  |  |
| ( / / )   | - <u></u>   |            |  |  | _  |
| Class of shares issuable (Note 1)   |   | _          |  |  |  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)                   | ( / / )   | -          |  |  |  |
|   | Tota  | (Prefere   | nary shares)<br>ence shares)<br>Other class) |  | _  |

| Convertibles (i.e. Convertible in              | Currency of amount | Amount at close of preceding | Converted during the | Amount at close of the | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|--------------------|------------------------------|----------------------|------------------------|--|--|
| Class and description  1.                      | outstanding        | month                        | month                | month                  |  |  |
| 1.   | <u></u>            |                              |                      |                        |  |  |
|  |                    |                              |                      |                        |  |  |
|  | <del></del>        |                              |                      |                        |  |  |
| Stock code (if listed)                         |                    |                              |                      |                        |  | -  |
| Class of shares                                |                    |                              |                      |                        |  |  |
| issuable ( <i>Note 1</i> )                     |                    |                              |                      |                        |  |  |
| Subscription price EGM approval date           |                    |                              |                      |                        |  |  |
| (if applicable)                                |                    |                              |                      |                        |  |  |
| (dd/mm/yyyy))                                  |                    |                              |                      |                        |  |  |
| 2.   |                    |                              |                      |                        |  |  |
|  | <u> </u>           |                              |                      |                        |  |  |
|  | <u></u>            |                              |                      |                        |  |  |
| Stock code (if listed)                         |                    |                              |                      |                        |  |  |
| Class of shares                                |                    |                              |                      |                        |  |  |
| issuable (Note 1)                              |                    |                              |                      |                        |  |  |
| Subscription price                             |                    |                              |                      |                        |  |  |
| EGM approval date                              |                    |                              |                      |                        |  |  |
| (if applicable)<br>(dd/mm/yyyy)                | ( / / )            |                              |                      |                        |  |  |
| 3.   | ( / / )            |                              |                      |                        |  |  |
| <u>3.</u>                                      | <del></del>        |                              |                      |                        |  |  |
|  |                    |                              |                      |                        |  |  |
|  | <del>_</del>       |                              |                      |                        |  |  |
| Stock code (if listed)                         |                    |                              |                      |                        |  |  |
| Class of shares                                |                    |                              |                      |                        |  |  |
| issuable ( <i>Note 1</i> )  Subscription price |                    |                              |                      |                        |  |  |
| EGM approval date                              |                    |                              |                      |                        |  |  |
| (if applicable)                                |                    |                              |                      |                        |  |  |
|  | ( / / )            |                              |                      |                        |  |  |
| 4.   | <u></u>            |                              |                      |                        |  |  |
|  | <u>—</u>           |                              |                      |                        |  |  |
|  | <u></u>            |                              |                      |                        |  |  |
| Stock code (if listed)                         |                    |                              |                      |                        |  |  |
| Class of shares                                |                    |                              |                      |                        |  |  |
| issuable (Note 1)                              |                    |                              |                      |                        |  |  |
| Subscription price                             |                    |                              |                      |                        |  |  |
| EGM approval date                              |                    |                              |                      |                        |  |  |
| (if applicable)<br>(dd/mm/yyyy)                | ( / / )            |                              |                      |                        |  |  |
| <u> </u>                                       | , , , )            |                              | Total C. (Ordin      | nary shares)           |  |  |
|  |                    |                              | (Prefere             | ence shares)           |  | _  |
|  |                    |                              | (                    | Other class)           |  | _  |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1   |  |   |
| 2   |  |   |
| 3   |  |   |
| shares (Note 1)   |  |   |
| Total D. (Ordinary shares) (Preference shares) (Other class)  |  |   |

|    | Type of Issue |                           |   |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---------------|---------------------------|---|-------|---|--|---|
|    | Type of issue |                           | Class of shares issuable                |       |   |  |   |
|    |               |                           | (Note 1)                                |       |   |  |   |
| 1. | Rights issue  | At price : State          | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |               |                           |   |       |   |  |   |
|    |               |                           | Class of shares issuable (Note 1)       |       |   |  |   |
| 2. | Open offer    | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |               |                           |   |       |   |  |   |
|    |               |                           | Class of shares issuable (Note 1)       |       |   |  |   |
| 3. | Placing       | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |               |                           |   |       |   |  |   |
|    |               |                           | Class of shares issuable (Note 1)       |       |   |  |   |
| 4. | Bonus issue   |                           | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |

For Main Board and GEM listed issuers

|    | Type of Issue                                   |  |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---|--|-------|---|--|---|
|    |   |  |       |   |  |   |
|    |   | Class of shares issuable (Note 1)          |       |   |  |   |
| 5. | Scrip dividend At price : State currency -      | Issue and allotment date : (dd/mm/yyyy)    | ( / / | ) |  |   |
|    |   | EGM approval date: (dd/mm/yyyy)            | ( / / | ) |  |   |
|    |   |  |       |   |  |   |
|    |   | Class of shares repurchased (Note 1)       |       |   |  |   |
| 6. | Repurchase of shares                            | Cancellation date: (dd/mm/yyyy)            | ( / / | ) |  |   |
|    |   | EGM approval date: (dd/mm/yyyy)            | ( / / | ) |  |   |
|    |   |  |       |   |  |   |
|    |   | Class of shares redeemed ( <i>Note 1</i> ) |       |   |  |   |
| 7. | Redemption of shares                            | Redemption date: (dd/mm/yyyy)              | ( / / | ) |  |   |
|    |   | EGM approval date: (dd/mm/yyyy)            | ( / / | ) |  |   |
|    |   |  |       |   |  |   |
|    |   | Class of shares issuable (Note 1)          |       |   |  |   |
| 8. | Consideration issue At price : State currency - | Issue and allotment date : (dd/mm/yyyy)    | ( / / | ) |  |   |
|    |   | EGM approval date: (dd/mm/yyyy)            | ( / / | ) |  |   |
|    |   |  |       |   |  |   |

|     |  | For N                              | Aain Board  | d and GEM lis       |                           |
|-----|--|------------------------------------|-------------|---------------------|---------------------------|
|     |  |                                    |             | No. of new          | No. of new                |
|     |  |                                    |             | shares of           | shares of                 |
|     |  |                                    |             | issuer issued       |                           |
|     |  |                                    |             | during the          | may be                    |
|     |  |                                    |             | month               | issued                    |
|     |  |                                    |             | pursuant<br>thereto | pursuant<br>thereto as at |
|     |  |                                    |             | mereto              | close of the              |
|     | Torre of Issue   |                                    |             |                     | month                     |
|     | Type of Issue  |                                    |             |                     | Шопш                      |
|     |  | Class of shares issuable           |             |                     |                           |
|     |  |                                    |             |                     |                           |
|     |  | (Note 1)                           |             |                     |                           |
| 9.  | Capital  | Issue and allotment ( /            | ′/)         |                     |                           |
|     | reorganisation   | date : (dd/mm/yyyy)                |             |                     |                           |
|     | 6  |                                    |             |                     |                           |
|     |  | EGM approval date: ( /             | ′/)         |                     |                           |
|     |  | (dd/mm/yyyy)                       |             |                     |                           |
|     |  |                                    |             |                     |                           |
|     |  |                                    |             |                     |                           |
|     |  |                                    |             |                     |                           |
|     |  |                                    |             |                     |                           |
|     |  |                                    |             |                     |                           |
|     |  | Class of shares issuable           |             |                     |                           |
|     |  | (Note 1)                           |             |                     |                           |
| 10  | Other State  |                                    |             |                     |                           |
| 10. | Other (Please specify) At price : State currency         | Issue and allotment ( /            | ′/)         |                     |                           |
|     | (Trease specify) currency                                | date: (dd/mm/yyyy)                 |             |                     |                           |
|     |  |                                    | / / >       |                     |                           |
|     |  | Low approvar date.                 | ′ / )       |                     |                           |
|     |  | (dd/mm/yyyy)                       |             |                     |                           |
|     |  |                                    |             |                     |                           |
|     |  | Total E. (Ordin                    | nary shares | s)                  |                           |
|     |  |                                    | ence shares |                     | •                         |
|     |  | (0                                 | Other class | s)                  | •                         |
|     |  |                                    |             | -                   | •                         |
|     |  |                                    |             |                     |                           |
|     |  |                                    |             |                     |                           |
|     |  |                                    |             |                     |                           |
|     |  |                                    |             |                     |                           |
| To  | otal increase / (decrease) in ordinary shares during the | e month (i.e. Total of A to E):    | (1          | 1)                  |                           |
|     |  |                                    |             |                     |                           |
|     |  |                                    | (2          | 2)                  | N/A                       |
| Т   | etal increase / (decrease) in profesores shares during   | the month (i.e. Total of A to E):  |             |                     |                           |
| 10  | otal increase / (decrease) in preference shares during   | the month (i.e. 10tal of A to E):  |             | . <u></u>           | N/A                       |
| To  | otal increase / (decrease) in other classes of shares du | ring the month (i.e. Total of A to | o E):       |                     | NT / A                    |
|     |  | _                                  |             |                     | N/A                       |
| (I  | hese figures should be the same as the relevant figur    | es unaer 11 above ("Movements      | in Issued   | snare Capital       | ! <i>].]</i>              |

| Remarks (if any):   |  |  |  |  |  |
|---|--|--|--|--|--|
|   |  |  |  |  |  |
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|   |  |  |  |  |  |
|   |  |  |  |  |  |
| Submitted by: Kwok Chi Kin  Title: Company Secretary (Director, Secretary or other duly authorised officer) |  |  |  |  |  |
|   |  |  |  |  |  |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.