

FORMS RELATING TO LISTING

Form F

The Growth Enterprise Market (GEM)

Company Information Sheet

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Company name : **International Entertainment Corporation**
國際娛樂有限公司

Stock code (ordinary shares) : **8118**

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of The Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 31 August 2007.

A. General

Place of incorporation : Cayman Islands

Date of initial listing on GEM : 31 July 2000

Name of Sponsor(s) : N/A

Names of directors : *Executive Directors:*
Cheng Kar Shun (*Chairman*)
Lo Lin Shing, Simon
To Hin Tsun, Gerald
Choi Wing Kin
So Kam Wing

Non-Executive Director:
Wu Wing Kin

Independent Non-Executive Directors:
Cheung Hon Kit
Kwee Chong Kok, Michael
Wong Chi Keung

Name(s) of substantial shareholder(s) (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	No. of ordinary shares	Percentage of issued share capital
Name		
Mediastar International Limited (“Mediastar”)	881,773,550	74.78%
Chow Tai Fook Enterprises Limited (“CTF”)	881,773,550	74.78% (Note 1)
Centennial Success Limited (“Centennial”)	881,773,550	74.78% (Note 2)
Cheng Yu Tung Family (Holdings) Limited	881,773,550	74.78% (Note 3)

Notes:

- (1) Mediastar is wholly owned by CTF. Accordingly, CTF is deemed to be interested in 881,773,550 shares held by Mediastar under the Securities and Futures Ordinance, Chapter 571 of the Laws of Hong Kong (the “SFO”).
- (2) CTF is wholly owned by Centennial. Accordingly, Centennial is deemed to be interested in 881,773,550 shares held by Mediastar under the SFO.
- (3) Cheng Yu Tung Family (Holdings) Limited is interested in 51% of the issued share capital of Centennial. Accordingly, Cheng Yu Tung Family (Holdings) Limited is deemed to be interested in 881,773,550 shares held by Mediastar under the SFO.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company	:	N/A
Financial year end date	:	31 March
Registered address	:	Cricket Square Hutchins Drive P.O. Box 2681 Grand Cayman KY1-1111 Cayman Islands

Head office and principal place of business	:	Rooms 1207-8 New World Tower 1 16–18 Queen’s Road Central Hong Kong
Web-site address (if applicable)	:	www.cyberonair.com
Share registrar	:	<i>Principal share registrar:</i> Butterfield Fund Services (Cayman) Limited Butterfield House 68 Fort Street, P.O. Box 705 George Town Grand Cayman Cayman Islands <i>Hong Kong branch share registrar:</i> Computershare Hong Kong Investor Services Limited Rooms 1712–1716 17th Floor, Hopewell Centre 183 Queen’s Road East Hong Kong
Auditors	:	Deloitte Touche Tohmatsu

B. Business activities

The principal activities of the Company and its subsidiaries are provision of network solutions, project services, and the acquisition, financing, production and worldwide licensing of theatrical feature films in a variety of genres and investments in production of television series, music concerts and music records.

C. Ordinary shares

Number of ordinary shares in issue	:	1,179,157,235 shares
Par value of ordinary shares in issue	:	HK\$1.00
Board lot size (in number of shares)	:	2,000
Name of other stock exchange(s) on which ordinary shares are also listed	:	N/A

D. Warrants

Stock code	:	N/A
Board lot size	:	N/A
Expiry date	:	N/A
Exercise price	:	N/A
Conversion ratio <i>(Not applicable if the warrant is denominated in dollar value of conversion right)</i>	:	N/A
No. of warrants outstanding	:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants	:	N/A

E. Other securities

Number of share options granted and outstanding	:	Nil
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Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Cheng Kar Shun

Lo Lin Shing, Simon

To Hin Tsun, Gerald

Choi Wing Kin

Wu Wing Kin

So Kam Wing

Cheung Hon Kit

Kwee Chong Kok, Michael

Wong Chi Keung